LELY PRESBYTERIAN CHURCH
United in Christ, serving with love

A Letter of Intent
For a Planned Legacy Gift

A legacy gift honors the act of giving to God. Lely Presbyterian Church recognizes and thanks members and friends who make a commitment in their estate plan to provide continuing support for our Church and its service to future generations.

GIFT

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to Lely Presbyterian Church, from my/our estate plans. It is my/our intention to leave a planned gift to Lely Presbyterian Church through my/our:

- ❑ Will or Trust
- ❑ Charitable Gift Annuity
- ❑ Life Insurance Policy
- ❑ Beneficiary Designation
- ❑ Real Estate
- ❑ Other _____

PREFERENCE

I/We would like to inform Lely Presbyterian Church, for long-term planning purposes only, that, as of this date, the value of my/our gift is $_____ ❑ exactly o approximately or ❑ _____ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke LelyPresbyterian Church, as beneficiary of this planned gift. *Lely Presbyterian Church greatly appreciates notification in the event that you make a change or adjustment to this gift.*

I/We would like for my/our planned gift to be:

- ❑ Unrestricted – for maximum flexibility to meet future needs.
- ❑ Restricted – *please use the space below to share your intentions with us so that we can ensure your gift has maximum impact and consult your attorney so that your gift instructions can be recorded legally and accurately.*

_____

_____

- ❑ Please enroll me/us in The Legacy Society, a way for Lely Presbyterian Church to express appreciation for bequests and planned gifts:

❑ You may publish my/our name(s) as a member(s).

or

❑ Please consider this to be an anonymous gift.

MY INFORMATION

_____

Signature(s)

_____

Name(s)

_____

Address, City, State, Zip

_____ _____

Phone # or E-mail *Date*

Personal Representative / Executor:



What moved you?
Your words matter here.

Through your gift, you are lifting future generations on your shoulders to thrive in ministry.

There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.

WHY I GIVE:

WHY I GIVE HERE:

I HOPE THAT MY GIFT:

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